31 March 2026

COMPANY PROFILE

Rosetti Marino SpA is the leading company of the Group bearing its name mainly operating in the design and construction of offshore and onshore installations for the Renewable Energy, Oil & Gas and Carbon Neutrality sectors. Rosetti Marino SpA relies on 5 other Italian subsidiaries - all part of its supply chain - and has a strong international presence. Rosetti Marino has its headquarters in Ravenna, while its engineering offices are located in Assago, in the province of Milan. The industrial area where Rosetti Marino is based has recently been expanded by a further 50,000 m^2 near Ravenna's canal port. Rosetti Marino SpA also has a yard in the port of Ravenna and another yard on the Kazakh coast of the Caspian Sea. Its main clients are some of the largest international companies and global contractors in the Oil & Gas and Energy sector.

Board of Directors

Stefano Silvestroni
Chairman

Oscar Guerra
CEO - Chief Executive Off.

Luca Barchiesi
Vice Chairman - Managing Director

Ermanno Bellettini
Vice Chairman - Managing Director

Gabriele Franco
Managing Director

Maria Alejandra Berardi
Director

Francesca Mambelli
Director

Luca Gentili
Director

Giovanni Baracca
Independent Director

Top Management

Oscar Guerra
CEO – Chief Executive Officer

Stefano Silvestroni
Chiarman

Luca Barchiesi
CFO - Group Chief Financial Officer

Ermanno Bellettini
Group Chief of Staff

Stefano Cappelli
Chief Development Officer

Giovanni Bozza
Group Chief Strategy & Control Officer

Umberto Vitali
Chief Operating Officer

Gabriele Franco
Chief Procurement and Logistics Officer

Alberto Tornaghi
Head of Engineering

Massimiliano Brunelli
Head of Operations

Andrea Filippi
Head of Technical Services

Auditors

Gian Luigi Facchini
Chairman of the Board of Auditors

Renzo Galeotti
Standing Auditor

Giulia De Martino
Standing Auditor

Supervisory Board Legislative Decree 231/01

Roberto Brunetti
Chairman

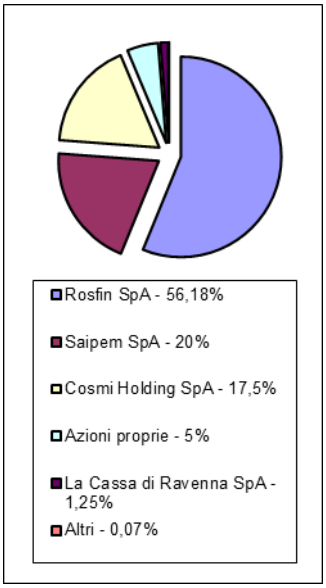
Investor Relations

Alfonso Levote

COMPANY INFORMATION

Share cap. €4,000,000
Registered office:
Via Trieste, 230
48122 Ravenna (RA)
Italy
Tel. +39 0544 878.111
Fax. +39 0544 878.188
www.rosetti.it

SHAREHOLDERS



EURONEXT GROWTH ADVISOR

Banca Finnat Euramerica S.p.A.
http://www.bancafinnat.it

SPECIALIST

Intesa SanPaolo S.p.A.
http://www.intesasanpaolo.com

INDEPENDENT AUDITORS

Deloitte & Touche

2025 CONSOLIDATED FINANCIAL STATEMENTS

Income Statement

€/000	31/12/25
Total revenue (GIP)	686.382
Gross operating margin	66.003
EBITDA margin	*9,62%*
Operating profit	56.938
EBIT margin	*8,30%*
Profit before taxes	52.196
EBT margin	*7,60%*
Group net profit	36.906
Minority net profit	(344)
E-margin	*5,38%*

Balance Sheet

€/000	31/12/25
Intangible assets	1.864
Prop., plant and equip.	73.811
Long-term investments	2.910
Total fixed assets and inv.	78.585
Inventory	47.774
Due from clients	296.843
Other receivables	41.209
Current assets	385.826
Due to suppliers	158.230
Other payables	195.777
Current liabilities	354.007
Long-term provisions	20.116

€/000	31/12/25
M/L-term NFP	(97.911)
Invested capital	642.464

€/000	31/12/25
Group equity	174.644
Minority equity	13.555
Net working capital	31.819