

31 March 2025

## COMPANY PROFILE

Rosetti Marino SpA is the leading company of a major Group operating at international level in the design, construction and supply of offshore and onshore installations for the Oil & Gas, Renewable Energy and Carbon Neutrality sectors, as well as in the construction of Tugs, Supply Vessels and Superyachts (Shipbuilding Division). Rosetti Marino SpA relies on 4 other Italian subsidiaries - all part of its supply chain - and has a strong international presence. Rosetti Marino has its headquarters in Ravenna, while its engineering offices are located in Assago, in the province of Milan. The industrial area where Rosetti Marino is based has recently been expanded by a further 50,000 m<sup>2</sup> near Ravenna's canal port. Rosetti Marino SpA also has a shipyard in the port of Ravenna and another shipyard on the Kazakh coast of the Caspian Sea. Its main clients are some of the largest international companies and global contractors in the Oil & Gas and Energy sector, as well as some of the Europe's leading owners of Service Vessel.

## Board of Directors

**Stefano Silvestroni**  
Chairman

**Oscar Guerra**  
CEO - Chief Executive Off.

**Luca Barchiesi**  
Vice Chairman -  
Managing Director

**Ermanno Bellettini**  
Vice Chairman -  
Managing Director

**Gabriele Franco**  
Managing Director

**Maria Alejandra Berardi**  
Director

**Francesca Mambelli**  
Director

**Luca Gentili**  
Director

**Giovanni Baracca**  
Independent Director

## Top Management

**Oscar Guerra**  
CEO - Chief Executive Officer

**Stefano Silvestroni**  
Chairman

**Luca Barchiesi**  
CFO - Group Chief Financial Officer

**Ermanno Bellettini**  
Shipbuild General Manager  
and Group Chief of Staff

**Stefano Cappelli**  
Chief Commercial and  
Development Officer

**Umberto Vitali**  
Chief Operating Officer - Energy

**Gabriele Franco**  
Chief Procurement and Logistics Officer

**Giovanni Bozza**  
Group Chief Strategy & Control Officer

## Auditors

**Gian Luigi Facchini**  
Chairman of the Board of Auditors

**Renzo Galeotti**  
Standing Auditor

**Giulia De Martino**  
Standing Auditor

Supervisory Board Legislative  
Decree 231/01

**Roberto Brunetti**  
Chairman

## Investor Relations

**Alfonso Levote**

## COMPANY INFORMATION

Share cap. €4,000,000

Registered office:

Via Trieste, 230

48122 Ravenna (RA)

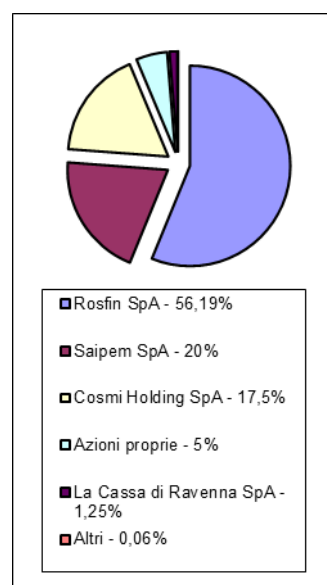
Italy

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www.rosetti.it

## SHAREHOLDERS



## EURONEXT GROWTH ADVISOR

Banca Finnat Euramerica S.p.A.  
<http://www.bancafinnat.it>

## SPECIALIST

Intesa SanPaolo S.p.A.  
<http://www.intesasanpaolo.com>

## INDEPENDENT AUDITORS

Deloitte & Touche

## 2024 CONSOLIDATED FINANCIAL STATEMENTS

Income Statement		Balance Sheet	
€/000	31/12/24	€/000	31/12/24
Total revenue (GIP)	582.594	Intangible assets	1.225
Gross operating margin	53.675	Prop., plant and equip.	71.135
<i>EBITDA margin</i>	9,21%	Long-term investments	2.358
Operating profit	47.532	Total fixed assets and inv.	74.718
<i>EBIT margin</i>	8,16%	Due from clients	130.626
Profit before taxes	47.732	Inventory	124.352
<i>EBT margin</i>	8,19%	Other receivables	29.841
Group net profit	29.795	Current assets	284.819
Minority net profit	752	Due to suppliers	123.064
<i>E-margin</i>	5,11%	Other payables	195.583
		Current liabilities	318.647
		Long-term provisions	16.340
<b>€/000</b>	<b>31/12/24</b>	<b>€/000</b>	<b>31/12/24</b>
M/L-term NFP	(138.252)	Group equity	146.443
Invested capital	553.019	Minority equity	16.359
		Net working capital	(33.828)