

18 June 2024

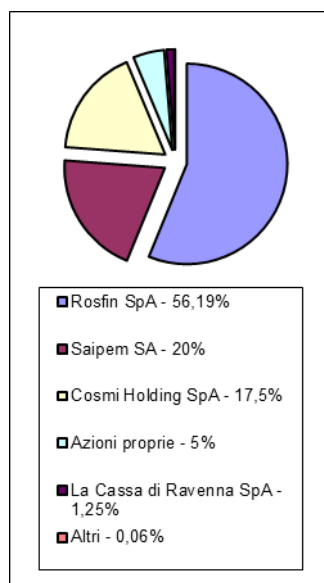
## COMPANY PROFILE

Rosetti Marino SpA is the leading company of a major Group operating at international level in the design, construction and supply of offshore and onshore installations for the Oil & Gas, Renewable Energy and Carbon Neutrality sectors, as well as in the construction of Tugs, Supply Vessels and Superyachts (Shipbuilding Division). Rosetti Marino SpA relies on 4 other Italian subsidiaries - all part of its supply chain - and has a strong international presence. Rosetti Marino has its headquarters in Ravenna, while its engineering offices are located in Assago, in the province of Milan. The industrial area where Rosetti Marino is based has recently been expanded by a further 50,000 m<sup>2</sup> near Ravenna's canal port. Rosetti Marino SpA also has a shipyard in the port of Ravenna and another shipyard on the Kazakh coast of the Caspian Sea. Its main clients are some of the largest international companies and global contractors in the Oil & Gas and Energy sector, as well as some of the Europe's leading owners of Service Vessel.

## COMPANY INFORMATION

Share cap. €4,000,000  
Registered office:  
Via Trieste, 230  
48122 Ravenna (RA)  
Italy  
Tel. +39 0544 878.111  
Fax. +39 0544 878.188  
www.rosetti.it

## SHAREHOLDERS



**EURONEXT GROWTH ADVISOR**  
Banca Finnat Euramerica S.p.A.  
<http://www.bancafinnat.it>

**SPECIALIST**  
Intesa SanPaolo S.p.A.  
<http://www.intesasanpaolo.com>

**INDEPENDENT AUDITORS**  
Deloitte & Touche

## Board of Directors

**Stefano Silvestroni**  
Chairman  
**Oscar Guerra**  
CEO - Chief Executive Off.  
**Luca Barchiesi**  
Vice Chairman -  
Managing Director  
**Ermanno Bellettini**  
Vice Chairman -  
Managing Director  
**Gabriele Franco**  
Managing Director  
**Maria Alejandra Berardi**  
Director  
**Luca Gentili**  
Director  
**Giorgio Zuffa**  
Director  
**Giovanni Baracca**  
Independent Director

## Top Management

**Oscar Guerra**  
CEO - Chief Executive Officer  
**Stefano Silvestroni**  
Chairman  
**Luca Barchiesi**  
CFO - Group Chief Financial Officer  
**Ermanno Bellettini**  
Shipbuild General Manager  
and Group Chief of Staff  
**Stefano Cappelli**  
Chief Commercial and  
Development Officer  
**Umberto Vitali**  
Chief Operating Officer - Energy  
**Gabriele Franco**  
Chief Procurement and Logistics Officer  
**Giovanni Bozza**  
Group Chief Strategy & Control Officer

## Auditors

**Gian Luigi Facchini**  
Chairman of the Board of Auditors  
**Renzo Galeotti**  
Standing Auditor  
**Giulia De Martino**  
Standing Auditor  
**Supervisory Board Legislative  
Decree 231/01**  
**Roberto Brunetti**  
Chairman  
**Investor Relations**  
**Alfonso Levote**

## 2023 CONSOLIDATED FINANCIAL STATEMENTS

Income Statement		Balance Sheet	
€/000	31/12/23	€/000	31/12/23
Total revenue (GIP)	359.129	Intangible assets	2.295
Gross operating margin	21.941	Prop., plant and equip.	71.058
<i>EBITDA margin</i>	6,11%	Long-term investments	2.785
Operating profit	12.042	Total fixed assets and inv.	76.138
<i>EBIT margin</i>	3,35%	Due from clients	88.487
Profit before taxes	8.397	Inventory	98.957
<i>EBT margin</i>	2,34%	Other receivables	39.818
Group net profit	7.043	Current assets	227.262
Minority net profit	(95)	Due to suppliers	83.245
<i>E-margin</i>	1,96%	Other payables	89.349
		Current liabilities	172.594
		Long-term provisions	16.273
<b>€/000</b>	<b>31/12/23</b>	<b>€/000</b>	<b>31/12/23</b>
M/L-term NFP	(25.598)	Group equity	124.144
Invested capital	392.834	Minority equity	15.987
		Net working capital	54.668