

24 May 2023

COMPANY PROFILE

Rosetti Marino is the leading company of a primary Group operating in the construction of installations for the Energy, Process Plant, Workshops and Superyachts sectors; it is mainly active in the offshore field and also provides specialist technical services. Rosetti Marino relies on 4 other Italian subsidiaries - all involved in its supply chain - and has a widespread international presence. The company owns two shipyards in the port of Ravenna while a third shipyard is located on the Kazakh coast of the Caspian Sea. The main clients are some of the major international companies and global contractors in the Oil&Gas Energy sector, as well as some of the main European Service Vessel Owners.

Board of Directors

Stefano Silvestroni
Chairman

Oscar Guerra
CEO - Chief Executive Off.

Luca Barchiesi
Vice Chairman -
Managing Director

Ermanno Bellettini
Vice Chairman -
Managing Director

Gabriele Franco
Managing Director

Maria Alejandra Berardi
Director

Luca Gentili
Director

Giorgio Zuffa
Director

Giovanni Baracca
Independent Director

Top Management

Oscar Guerra
CEO - Chief Executive Officer

Stefano Silvestroni
Chairman

Luca Barchiesi
CFO - Group Chief Financial Officer

Ermanno Bellettini
Shipbuild General Manager
and Group Chief of Staff

Stefano Cappelli
Chief Commercial and
Development Officer

Umberto Vitali
Chief Operating Officer - Energy

Gabriele Franco
Chief Procurement and Logistics Officer

Nicola Mondelli
Chief Technological Innovation Service

Giovanni Bozza
Group Chief Strategy & Control Officer

Auditors

Gian Luigi Facchini
Chairman of the Board of Auditors

Renzo Galeotti
Standing Auditor

Norberto Rosini
Standing Auditor

Supervisory Board Legislative Decree 231/01

Francesco Pellei
Chairman

Investor Relations

Alfonso Levote

COMPANY INFORMATION

Share cap. €4,000,000

Registered office:

Via Trieste, 230

48122 Ravenna (RA)

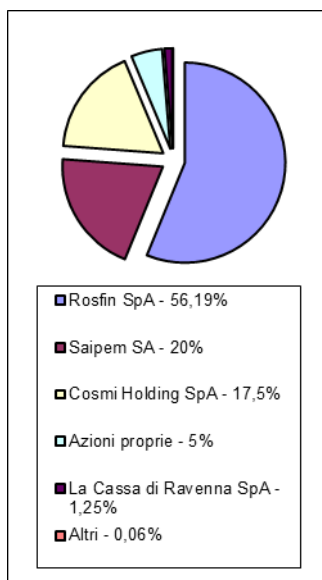
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www.rosetti.it

SHAREHOLDERS



EURONEXT GROWTH ADVISOR

Banca Finnat Euramerica S.p.A.
<http://www.bancafinnat.it>

SPECIALIST

Intesa SanPaolo S.p.A.
<http://www.intesasanpaolo.com>

INDEPENDENT AUDITORS

Deloitte & Touche

2022 CONSOLIDATED FINANCIAL STATEMENTS

Income Statement		Balance Sheet	
€000	31/12/22	€000	31/12/22
Total revenue (GIP)	316.487	Intangible assets	4.364
Gross operating margin	30.147	Prop., plant and equip.	112.061
<i>EBITDA margin</i>	<i>9,53%</i>	Long-term investments	3.526
Operating profit	18.745	Total fixed assets and inv.	119.951
<i>EBIT margin</i>	<i>5,92%</i>	Due from clients	71.863
Profit before taxes	12.842	Inventory	78.864
<i>EBT margin</i>	<i>4,06%</i>	Other receivables	44.331
Group net profit	4.644	Current assets	195.058
Minority net profit	5.195	Due to suppliers	42.091
<i>E-margin</i>	<i>1,47%</i>	Other payables	87.488
		Current liabilities	129.579
		Long-term provisions	19.561
€000	31/12/22	€000	31/12/22
M/L-term NFP	24.722	Group equity	124.074
Invested capital	380.263	Minority equity	17.073
		Net working capital	65.479