

30 April 2021

## COMPANY PROFILE

Rosetti Marino is the leading company of a primary Group operating in the construction of installations for the Energy, Process Plant, Workshops and Superyachts sectors; it is mainly active in the offshore field and also provides specialist technical services. Rosetti Marino relies on 4 other Italian subsidiaries - all involved in its supply chain - and has a widespread international presence. The company owns two shipyards in the port of Ravenna while a third shipyard is located on the Kazakh coast of the Caspian Sea. The main clients are some of the major international companies and global contractors in the Oil&Gas Energy sector, as well as some of the main European Service Vessel Owners.

### Board of Directors

**Stefano Silvestroni**  
Chairman

**Oscar Guerra**  
CEO - Chief Executive Off.

**Luca Barchiesi**  
Vice Chairman -  
Managing Director

**Ermanno Bellettini**  
Vice Chairman -  
Managing Director

**Gabriele Franco**  
Managing Director

**Maria Alejandra Berardi**  
Director

**Luca Gentili**  
Director

**Giorgio Zuffa**  
Director

**Giovanni Baracca**  
Independent Director

### Top Management

**Oscar Guerra**  
CEO – Chief Executive Officer

**Stefano Silvestroni**  
Chairman

**Luca Barchiesi**  
CFO - Chief Financial Officer

**Ermanno Bellettini**  
Shipbuild General Manager  
and Chief of Staff

**Stefano Cappelli**  
Chief Commercial and  
Development Officer

**Fabio Iarocci**  
Chief Operating Officer - Energy

**Gabriele Franco**  
Chief Procurement and Logistics Officer

**Delio Belmonte**  
Chief Technological Research and  
Technological Development Officer

**Giovanni Bozza**  
Chief Branch & Subsidiary Supervising Off.

### Auditors

**Gian Luigi Facchini**  
Chairman of the Board of Auditors

**Renzo Galeotti**  
Standing Auditor

**Norberto Rosini**  
Standing Auditor

**Supervisory Board Legislative  
Decree 231/01**

**Francesco Pellei**  
Chairman

### Investor Relations

**Alfonso Levote**

### COMPANY INFORMATION

Share cap. €4,000,000

Registered office:

Via Trieste, 230

48122 Ravenna (RA)

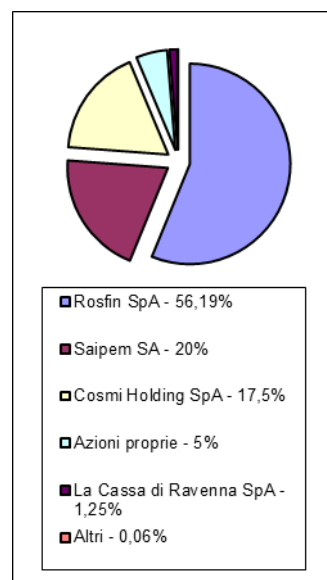
Italy

Tel. +39 0544 878.111

Fax. +39 0544 878.188

www.rosetti.it

### SHAREHOLDERS



### NOMAD and SPECIALIST

Intesa Sanpaolo S.p.A.

<http://www.imi.intesasanpaolo.com>

### INDEPENDENT AUDITORS

Deloitte & Touche

## 2020 CONSOLIDATED FINANCIAL STATEMENTS

Income Statement		Balance Sheet	
€/000	31/12/20	€/000	31/12/20
Total revenue (GIP)	205,025	Intangible assets	6,302
Gross operating margin	-32,671	Prop., plant and equip.	115,787
<i>EBITDA margin</i>	<i>-15.94%</i>	Long-term investments	2,652
Operating profit	-40,423	Total fixed assets and inv.	124,741
<i>EBIT margin</i>	<i>-19.72%</i>	Due from clients	42,890
Profit before taxes	-40,866	Inventory	62,020
<i>EBT margin</i>	<i>-19.93%</i>	Other receivables	35,146
Group net profit	-32,604	Current assets	140,056
Minority net profit	-1,146	Due to suppliers	47,624
<i>E-margin</i>	<i>-15.90%</i>	Other payables	32,851
		Current liabilities	80,475
		Long-term provisions	21,453
<b>€/000</b>	<b>31/12/20</b>	<b>€/000</b>	<b>31/12/20</b>
M/L-term NFP	19,271	Group equity	169,057
Invested capital	359,697	Minority equity	13,083
		Net working capital	59,581