

PRESS RELEASE

NOTIFICATION PURSUANT TO ART. 17 OF THE AIM ITALIA ISSUER REGULATIONS: 2014 CORPORATE EVENTS CALENDAR

Ravenna, Italy, 30 January 2015 – Rosetti Marino S.p.A., a company operating globally involved in the design, construction and supply of platforms and installations for the *Oil & Gas* industry as well as in the design and building of service vessels, listed on the AIM Italia – Alternative Investment Market, notifies the following financial calendar for 2015

30 March 2015	Board of Directors Meeting for the approval of the draft annual financial statements as at 31 December 2014 and the 2014 Consolidated financial statements
29 April 2015	Shareholders' Meeting for the approval of the annual financial statements as at 31 December 2014 – first calling
8 May 2015	Shareholders' Meeting for the approval of the annual financial statements as at 31 December 2014 – second calling
30 September 2015	Board of Directors Meeting for the approval of the Half-year financial statements as at 30 June 2015

Any changes will be promptly communicated to the market.

Banca IMI S.p.A. is the Nominated Advisor (Nomad) and Specialist of the Company. The ISIN code of the shares is IT0001017851, the alphanumeric abbreviation is YRM.

This press release is available on the Company's website www.rosetti.it.

For further information:

Issuer

Rosetti Marino S.p.A.

Stefano Silvestroni

Via Trieste, 230 – 48122 Ravenna, Italy

Tel. +39 0544878205

investor.relations@rosetti.it

Nomad

Banca IMI S.p.A.

Gualtiero Villani

Largo Mattioli, 3 – 20121 Milano, Italy

Tel. +39 0272615726

gualtiero.villani@bancaimi.com