



## PRESS RELEASE

### NOTIFICATION PURSUANT TO ARTICLE 17 OF THE AIM ITALIA - ALTERNATIVE INVESTMENT MARKET RULES: 2013 CORPORATE EVENTS CALENDAR

Ravenna, Italy, 28 January 2013 – On 25 January 2013 the Board of Directors of **Rosetti Marino**, a company operating globally involved in the design, construction and supply of platforms and installations for the Oil & Gas industry as well as in the design of service vessels, listed on the AIM Italia - Alternative Investment Market as from 6 December 2012, approved the following financial calendar for 2013

29 March 2013	Board of Directors Meeting for the approval of the draft annual financial statements as at 31 December 2012 and the 2012 Consolidated financial statements
29 April 2013	Shareholders' meeting for the approval of the annual financial statements as at 31 December 2012 and granting of the Accounts Audit appointment to an Independent Auditing Firm for the three-year period 2013-2015 - first calling
6 May 2013	Shareholders' meeting for the approval of the annual financial statements as at 31 December 2012 and granting of the Accounts Audit appointment to an Independent Auditing Firm for the three-year period 2013-2015 - second calling
27 September 2013	Board of Directors meeting for the approval of the Half-year financial statements as at 30 June 2013

Any changes will be promptly communicated to the market.

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**Rosetti Marino** is the operational Parent Company of a leading Group essentially operating in the area of design and construction for EPC (*Engineering, Procurement and Construction*) contracts regarding **off-shore Oil & Gas platforms** (60% of total consolidated revenues in 2011), the design and construction of "**service and work vessels**" (29% of total consolidated revenues in 2011) and the construction of **process plants** (11% of total consolidated revenues in 2011). The Company has two sites at the Port of Ravenna while a third is being constructed with a local joint-partner on the Kazakh coast of the Caspian Sea. The main customers are some of the leading oil companies and the main international global contractors in the sector, along with some of the most important European owners of service vessels.

Banca IMI S.p.A. is the Nominated Advisor (Nomad) and Specialist of the Company. The ISIN code of the shares is IT0001017851, the alphanumeric abbreviation is YRM.

For further information:

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