

RELEASE

Ravenna, 28/09/2012 – Approval of the Half-Year Consolidated Financial Statements as of 30/06/2012.

RAVENNA, September 28th, 2012 – Rosetti Marino SpA, quoted on MAC – Mercato Alternativo del Capitale of Borsa Italiana (LSE Group), informs that the Board of Directors has approved the Half-Year Consolidated Financial Statements as of 30/06/2012 along with the Directors' report.

• **Key Figures from the Half-Year Consolidated Financial Statements as of 30/06/2012:**

Gross Internal Product of € 182.306 thousand (compared to € 135.189 thousand in the first semester of 2011).

Ebitda of € 18.386 thousand (compared to € 8.832 thousand in the first semester of 2011) representing 10,09% of GIP.

Ebit of € Euro 14.912 thousand (compared to € 6.276 thousand in the first semester of 2011) representing 8,18% of GIP.

Net Profit of € 8.577 thousand (compared to € 3.623 thousand in the first semester of 2011) representing 4,70% of GIP.

Net Financial Position of a positive € 42.239 thousand as of 30/06/2012 (compared to € 46.473 thousand as of 31/12/2011).

Net Equity of € 177.506 thousand (compared to € 161.002 thousand as of 31/12/2011).

For further information: investor.relations@rosetti.it

Company's Sponsor and Primary Specialist: Banca IMI SpA

Ravenna, 28/09/2012

