

**PRESS RELEASE**

**Ravenna, 31.3.2011 – The Board of Directors of Rosetti Marino S.p.A. has approved the Separate Financial Statements - in draft form - and the Consolidated Financial Statements as of and for the year ended 31 December 2010.**

The Board of Directors of ROSETTI MARINO S.p.A. has approved the draft of the Separate Financial Statements for the year ended 31 December 2010, along with the accompanying Directors' Report on Operations, and also the Consolidated Financial Statements for the year ended 31 December 2010.

- **Key Figures from the 2010 Consolidated Financial Statements:**

**Gross internal product** of € 292,875 thousand (compared to € 392,151 thousand in 2009);

**EBITDA** of € 38,952 thousand (compared to € 78,486 thousand in 2009), representing 13.3% of GIP;

**EBIT** of € 27,301 thousand (compared to € 72,588 thousand in 2009), representing 9.32% of GIP;

**Net profit** of € 19,621 thousand (compared to € 48,146 thousand in 2009), representing 6.7% of GIP;

**Net financial position** of a positive € 39,122 thousand as of 31.12.2010 (compared to € 25,496 thousand as of 31.12.2009);

**Net equity** of € 164,495 thousand (compared to € 151,953 thousand as of 31.12.2009).

- **Key Figures from the 2010 Separate Financial Statements:**

**Gross internal product** of € 215,182 thousand (compared to € 336,042 thousand in 2009);

**EBITDA** of € 18,851 thousand (compared to € 55,722 thousand in 2009), representing 8.76% of GIP;

**EBIT** of € 8,891 thousand (compared to € 51,308 thousand in 2009), representing 4.13% of GIP;

**Net profit** of € 32,725 thousand (compared to € 33,291 thousand in 2009), representing 15.21% of GIP;

**Net financial position** of a positive € 21,638 thousand as of 31.12.2010 (compared to € 19,466 thousand as of 31.12.2009);

**Net equity** of € 128,192 thousand (compared to € 103,268 thousand as of 31.12.2009);

**Proposed dividend** of € 1.75 (one euro seventy-five) for each of the 3,800,000 shares with entitlement, with the ex-dividend date of 9.5.2011 and payment beginning on 12.5.2011.

- **General Meeting to Approve the Financial Statements**

The Board of Directors has resolved to convene the General Meeting at the Company's registered office at Via Trieste 230 in Ravenna (Italy), to approve the Financial Statements as of and for the year ended 31 December 2010 as well as all the accompanying documents, with the first call on 29.4.2011 and second call, if necessary, on 3.5.2011.

For further information please contact: [investor.relations@rosetti.it](mailto:investor.relations@rosetti.it)

Company's sponsor: Banca IMI S.p.A.

Ravenna, 31.3.2011

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Share Cap. € 4,000,000.00 fully paid up. - REA Ra 1530 – Ravenna Business Reg./Tax Code/VAT no. 00082100397

