

PRESS RELEASE

Ravenna, 30.03.2012 – The Board of Directors of Rosetti Marino Spa has approved the Separate Financial Statements - in draft form - and the Consolidated Financial Statements as of and for the year ended 31 December 2011.

The Board of Directors of ROSETTI MARINO S.p.A. has approved the draft of the Separate Financial Statements for the year ended 31 December 2011, along with the accompanying Directors' Report on Operations, and also the Consolidated Financial Statements for the year ended 31 December 2011.

- **Key Figures from the 2011 Consolidated Financial Statements:**

Gross Internal Product of € 267,353 thousand (compared to € 292,875 thousand in 2010).

Ebitda of € 25,958 thousand (compared to € 38,952 thousand in 2010) representing 9.71% of GIP.

Ebit of € 20,024 thousand (compared to € 27,301 thousand in 2010) representing 7.49% of GIP.

Net Profit of € 13,898 thousand (compared to € 19,621 thousand in 2010) representing 5.20% of GIP.

Net Financial Position of a positive € 46,595 thousand as of 31.12.2011 (compared to € 39,122 thousand as of 31.12.2010).

Net Equity of € 172,295 thousand (compared to € 164,495 thousand as of 31.12.2010).

- **Key Figures from the 2011 Separate Financial Statements:**

Gross Internal Product of € 206,117 thousand (compared to € 215,182 thousand in 2010).

Ebitda of € 13,781 thousand (compared to € 18,851 thousand in 2010) representing 6.69% of GIP.

Ebit of € 9,902 thousand (compared to € 8,891 thousand in 2010) representing 4.80% of GIP.

Net Profit of € 21,368 thousand (compared to € 32,725 thousand in 2010) representing 10.37% of GIP.

Net Financial Position of a positive € 33,913 thousand as of 31.12.2011 (compared to € 21,638 thousand as of 31.12.2010).

Net Equity of € 142,910 thousand (compared to € 128,192 thousand as of 31.12.2010).

Proposed Dividend of € 1.00 (one Euro) for each of the 3,800,000 shares with entitlement, with the ex-dividend date of 14.05.2012 and payment beginning on 17.05.2012

- **General Meeting**

The Board of Directors has resolved to convene the General Meeting at the Company's Registered Office at Via Trieste 230 in Ravenna (Italy), to approve the Financial Statements as of and for the year ended 31 December 2011 as well as all the accompanying documents, with the first call on 27.04.2012 and second call, if necessary, on 07.05.2012.

For further information please contact: investor.relations@rosetti.it

Company's Sponsor: Banca IMI S.p.A.

Ravenna, 30.03.2012

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