

AVVISO n.20700	04 Dicembre 2012	MAC
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Mittente del comunicato : Borsa Italiana

Societa' oggetto : ROSETTI MARINO
dell'Avviso

Oggetto : Negoziazione delle azioni ordinarie Rosetti
Marino S.p.A. sul mercato AIM Italia /
Mercato Alternativo del Capitale; Also in
English

Testo del comunicato

Si veda allegato.

Disposizioni della Borsa

Company: **ROSETTI MARINO S.p.A.**

Subject: **TRADING OF ORDINARY SHARES ROSETTI
MARINO S.p.A. IN THE AIM ITALIA / MERCATO
ALTERNATIVO DEL CAPITALE**

PROVISIONS OF BORSA ITALIANA

Considering that the conditions provided for by the AIM Italia/Mercato Alternativo del Capitale General Provisions have occurred, as of **December 6, 2012 ROSETTI MARINO** ordinary shares will cease to be traded on MAC - Mercato Alternativo del Capitale and will be traded on AIM – Italia/Mercato Alternativo del Capitale.

Nominated Adviser (NOMAD): Banca IMI S.p.A.

Specialist: Banca IMI S.p.A.

ISSUER MAIN DATA

Company name:	Rosetti Marino S.p.A.
Registered Office:	Via Trieste, 230 - 48122 Ravenna
Business Activity:	Provides engineering and construction services to various industrial sectors including Oil&Gas, Petrochemical, Chemical, Power and Shipbuilding.
Share Capital:	Euro 4.000.000,00
Share Capital composition:	nr. 4.000.000 ordinary shares each of nominal value 1,00 Euro.
Accounting Period:	01/01 – 31/12
Website:	www.rosetti.it

NOMAD MAIN DATA

Company name:	Banca IMI S.p.A.
Registered Office:	L.go Mattioli, n. 3 – 20121 Milano
Website:	www.bancaimi.com

FINANCIAL INSTRUMENTS MAIN DATA

Issuer:	Rosetti Marino S.p.A.
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Type of shares:	ORDINARY SHARES
Subject:	START OF TRADING
Start of trading date:	December 6, 2012
Trading market:	AIM Italia/Mercato Alternativo del Capitale
Description – denomination:	ROSETTI MARINO
Number of shares:	4.000.000
Nominal value:	Euro 1,00
Total nominal value:	Euro 4.000.000,00
Currency:	EURO
Dividend entitlement:	01/01/12
Coupon attached to the shares:	4
Minimum trading lot of the shares:	50
Share ISIN Code:	IT0001017851

INFORMATION FOR TRADING ON THE MILLENNIUM PLATFORM

DESCRIPTION/ LONG NAME:	ROSETTI MARINO
TICKER SYMBOL/SYMBOL:	YRM
SEGMENT/SECTOR:	MA1 / AI1
INSTRUMENT ID:	616218
EXCHANGE MARKET SIZE:	750
BTF:	5

OBLIGATIONS OF SPECIALIST

Specialist: Banca IMI S.p.A. (MemberID: IT2599)

- Bid/ask spread:	4,5%
- Minimum daily value:	0,6 *EMS
- Minimum value for each proposal:	0,1 *EMS

Orders: Traders are informed that on the first day of trading of **ROSETTI MARINO** shares on MA1 segment, market orders will not be accepted.

For further information please refer to the Company website www.rosetti.it.